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Indiana Agriculture Report

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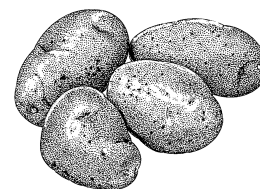
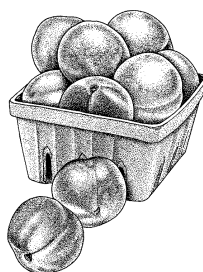
WINTER WHEAT UP 3 PERCENT FROM JUNE FORECAST

Based on conditions as of July 1, Indiana's 2009 winter wheat crop is expected to total 30.6 million bushels, 21 percent below last year's estimate of 38.6 million bushels. The decrease in production reflects a 1 bushel drop in yield from 69 to 68, and a 20 percent drop in harvested acres, from 560,000 to 450,000. The expected yield is also 1 bushel lower than the June 1 forecast. As of July 12, wheat harvest was 83 percent complete. This compares with 64 percent last year and 85 percent for the average.

United States winter wheat production is forecast at 1.52 billion bushels, up 2 percent from last month but down 18 percent from 2008. The U.S. yield is forecast at 43.8 bushels per acre, down 0.1 bushel from last month and down 3.4 bushels from last year. The area expected to be harvested for grain totals 34.8 million acres, unchanged from the Acreage report released on June 30, 2009 but down 12 percent from last year.

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ACRES FOR HARVEST, YIELD AND PRODUCTION INDIANA AND UNITED STATES: 2008 - 2009

	Acres for Harvest			Yield Per Acre		Production			Unit
	2008	2009	09/08	2008	2009	2008	2009	09/08	
	Thousands		Percent			Thousands		Percent	
Indiana:									
Winter Wheat	560	450	80	69.0	68.0	38,640	30,600	79	Bu
United States:									
Winter Wheat	39,614	34,787	88	47.2	43.8	1,867,903	1,524,771	82	Bu
Peaches	---	---	---	---	---	1,133,310	1,071,040	95	Tons
Fall Potatoes	1,045.7	1,047.6	100	395	1/	412,742	1/	---	Cwt

1/ The first forecast of fall potato production will be released November 10, 2009.

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INDIANA MILK PRODUCTION UP 1 PERCENT

Indiana's milk production totaled 278 million pounds during June 2009, up 1 percent from a year earlier. The number of milk cows on farms totaled 168,000 head, up 1 percent from a year earlier.

Milk production in the 23 major States during June totaled 14.7 billion pounds, down 0.1 percent from production in these same States in June 2008.

Production per cow in the 23 major States averaged 1,746 pounds for June, 10 pounds above June 2008. The number of milk cows on farms in the 23 major States was 8.44 million head, 29,000 head less than May 2009, and 56,000 head less than June 2008.

**MILK COWS AND MILK PRODUCTION
INDIANA, AND SELECTED STATES, JUNE 2008-2009**

State	Milk Cows <u>1/</u>		Milk Per Cow <u>2/</u>		Milk Production <u>2/</u>		
	2008	2009	2008	2009	2008	2009	2009 as % of 2008
	Thousand Head		Pounds		Million Pounds		Percent
INDIANA	166	168	1,650	1,655	274	278	101
Illinois	102	102	1,565	1,570	160	160	100
Iowa	216	215	1,660	1,710	359	368	103
Michigan	351	358	1,860	1,890	653	677	104
Minnesota	463	469	1,585	1,620	734	760	104
Ohio	282	276	1,560	1,570	440	433	98
Wisconsin	1,252	1,257	1,650	1,690	2,066	2,124	103
23 State							
Total	8,500	8,444	1,736	7,746	14,760	14,741	100

1/ Includes dry cows, excludes heifers not yet fresh.

2/ Excludes milk sucked by calves.



PROCESSING VEGETABLE ACREAGE

The 2009 contracted tomato acreage for Indiana is estimated at 9,700 acres, up 8 percent from a year ago. The contracted tonnage for Indiana tomatoes, at 307,400 tons, is 23 percent above the 2008 contracted tonnage. The 2009 Indiana contracted snap beans for processing at 10,200 acres, is 92 percent above the 5,300 acres contracted during 2008.

Nationally, vegetable processors have contracted 1.23 million acres to be planted to the 5 major vegetable

crops (snap beans, sweet corn, cucumbers for pickles, green peas, and tomatoes). This is up 6 percent from last year. Acreage increases for sweet corn, cucumbers for pickles, and tomatoes more than offset the decline in snap bean acreage. Contracted green pea acreage remains virtually unchanged. Green pea contracted production, at 400,920 tons, is down 3 percent from 2008. Contracted tomato production is forecast at 13.9 million tons, up 14 percent from 2008.

**PROCESSING VEGETABLES: PROSPECTIVE PLANTING BY CROP
INDIANA & UNITED STATES, 2007 – 2009**

Crop	Planted Area				Contract Change 09/08
	2007 Total	2008		2009 Contract Intentions	
		Total	Contract		
	Acres				Percent
Indiana					
Snap Beans	5,300	5,300	5,300	10,200	192
Cucumbers for Pickles	1,700	1,700	1,700	1,500	88
Tomatoes	8,500	9,000	9,000	9,700	108
United States					
Snap Beans	209,470	206,770	203,200	200,000	98
Sweet Corn	380,100	370,750	363,800	393,850	108
Cucumbers for Pickles	104,600	98,900	79,140	93,800	119
Green Peas	208,300	216,100	216,100	216,300	100
Tomatoes	319,300	299,300	296,300	327,700	111



CROP PROGRESS

Scattered rains brought some relief to drier areas of the state but lower temperatures have created some concern with crop growth. Wheat harvest is practically wrapped up throughout the state with decent yields being reported. The slow season did not discourage a few operators who put in double cropped soybeans last week. Some soybean fields were still being sprayed. Farmers worked on odd jobs, reported FSA acres, baled hay and straw, and attended county fairs.

There were 5.3 days suitable for field work during the week. Twenty-eight percent of the corn crop has silked compared with 34 percent last year and 64 percent for the 5-year average. Corn condition is rated 65 percent good to excellent compared with 63 percent last year at this time.

Thirty-three percent of the soybean acreage is blooming compared with 36 percent last year and 55 percent for the 5-year average. Soybean condition is rated 63 percent good to excellent compared with 58 percent last year at this time.

Ninety-six percent of the wheat acreage has been harvested compared with 90 percent last year and 96 percent for the 5-year average. By area 90 percent of the winter wheat crop has been harvested in the north, 98 percent in the central region, and 99 percent in the south.

Pasture condition is rated 70 percent good to excellent compared with 66 percent last year at this time. Livestock remain in mostly good condition.

PRODUCTION OF DAIRY PRODUCTS

U.S. butter production during May 2009 was 139 million pounds, 0.3 percent below May 2008 and 2.2 percent below April 2009. American type cheese production totaled 366 million pounds for the month, 3.9 percent above May 2008 and 4.3 percent above April 2009. Total cheese output (excluding cottage cheese) was 861 million pounds, 2.6 percent above May 2008 and 1.8 percent above April 2009. Creamed cottage cheese production was 31.7 million pounds, and lowfat cottage cheese in the U.S. totaled 32.9 million pounds.

The Nation's dairy plants produced 80.8 million gallons of hard ice cream during May 2009, down 0.4 percent from the same period last year. Hard lowfat ice cream output totaled 12.5 million gallons, down 3.7 percent from the May 2008 level. Hard sherbet production was 5.07 million gallons for the month, down 6.9 percent from the previous year. Total frozen yogurt production was 6.05 million gallons, down 20.2 percent from May 2008.

PRODUCTION OF DAIRY PRODUCTS UNITED STATES, MAY 2009 WITH COMPARISONS 1/

Product	May 2008	April 2009	May 2009	Percent of	
				May 2008	Apr 2009
	<u>Million Pounds</u>			<u>Percent</u>	
Butter	139.9	142.5	139.4	100	98
American Cheese 2/	352.6	351.2	366.3	104	104
All Cheese	838.6	845.3	860.7	103	102
Cottage Cheese, Curd	38.4	40.0	39.4	102	99
Cottage Cheese, Cream	28.8	31.3	31.7	110	101
Cottage Cheese, Lowfat	35.5	34.7	32.9	93	95
Sour Cream	97.3	92.8	92.0	95	99
	<u>Million Gallons</u>			<u>Percent</u>	
Frozen Products					
Ice Cream (Hard)	81.2	79.5	80.8	100	102
Lowfat Ice Cream (Hard)	12.9	12.7	12.5	96	98
Sherbet (Hard)	5.4	5.1	5.1	93	99
Frozen Yoqurt	7.6	6.1	6.0	80	100

1/ Percents may not calculate due to rounding.

2/ Includes Cheddar, Colby, Monterey, and Jack.



APPLES INCREASED IN PRODUCTION AND VALUE FOR 2008

Indiana's 2008 apple harvest totaled 23.0 million pounds, up 15 percent from the 2007 crop. Utilized production at 21.5 million was up 19 percent from the year before. A total of 15.0 million pounds or 70 percent of utilized production was used for fresh market, while 6.5 million pounds were used in processed products. Indiana farmers received an average price of 37.8 cents per pound for their apples, 9.8 cents more than a year earlier. The total value of the utilized crop increased 61 percent to 8.1 million dollars.

United States utilized apple production for 2008 is estimated at 9.68 billion pounds, up 7 percent from 2007. Utilized production in Washington increased 12 percent to 5.80 billion pounds from 2007. New York's utilized production decreased 6 percent from 2007, and

Michigan's utilized production decreased 22 percent from 2007. Washington reported good weather late in the season, which allowed the apple harvest to run longer, resulting in a near record crop size and larger than normal proportion of small apples. New York's apple growers experienced a mixed year, with reduced yields caused by poor weather conditions in early summer. However, warm days and cool nights later in the season, resulted in outstanding harvest conditions for apples not damaged by hail. Michigan apple yields were above average, despite frosts and hail damage, with excellent yields reported for late varieties that benefited from early fall precipitation. Most of the Southeast and Midwest apple crop States have recovered from the 2007 frost, with yields and production amounts returning to average historic levels.

APPLE PRODUCTION, UTILIZED PRODUCTION, PRICE AND VALUE SELECTED STATES AND U.S., 2007 - 2008

State	Total Production		Utilized Production		Price Per Pound		Value of Utilized Production	
	2007	2008	2007	2008	2007	2008	2007	2008
	Million Pounds		Million Pounds		Cents		1,000 Dollars	
Indiana	20.0	23.0	18.0	21.5	28.0	37.8	5,045	8,133
Illinois	6.0	46.2	4.9	39.6	68.8	46.4	3,373	18,384
Kentucky	0.6	7.7	0.4	6.9	51.8	54.0	207	3,727
Michigan	770.0	600.0	770.0	600.0	16.9	19.6	130,325	117,425
New York	1,310.0	1,250.0	1,300.0	1,220.0	22.2	20.9	288,260	255,170
Ohio	55.6	104.0	55.6	88.9	43.5	42.3	24,159	37,575
Washington	5,200.0	5,800.0	5,200.0	5,800.0	34.2	22.1	1,780,420	1,283,106
United States	9,089.4	9,769.3	9,045.4	9,675.7	28.8	22.6	2,608,220	2,187,232

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